

Med-Fine Group

Management Quality
Engineering of Projects
Diversification
Financial Engineering
Innovation
Negotiating Skills
Exceptional Returns

Information Required for Investment Proposals

Med-Fine Group Holdings Ltd ("Med-Fine Group") is a multi-focused private firm. Established in 2008, and with a team of professional, highly motivated staff, Med-Fine Group focuses on delivering high returns while maintaining high standards of professionalism and ethics.

Through Med-Fine Trust ("The Fund") Med-Fine Group targets investments in a wide variety of industries. The Trust seeks to achieve its investment objectives by investing in an unlimited range of opportunities including, but not limited to, property, energy, operational business management, financial investments and securities and any other fields the Investment Manager determines from time to time.

In order for Med-Fine Group to proceed with the study of any investment opportunities the following information should be submitted

New Investments

1. Relevant Business Plan prepared by one of the "big 4" International Accounting and Auditing Firms, namely Price Waterhouse Coopers, Deloitte, Ernst & Young, KPMG, or a leading industrial consultancy firm. (Appendix A provides the minimum information that is expected to be available in the Business Plan submitted)
2. Relevant licenses, patents, agreements, or any other important legal documents that are vital for the success of the business plan
3. Details of a contact in case more information is required

Established Businesses

1. Relevant Business Plan including information on who has prepared it and when. If business is a privately held entity, the plan should be prepared by one of the "big 4" as mentioned in point 1 above, or a leading industrial consultancy firm. (Appendix A provides the minimum information that is expected to be available in the Business Plan submitted)
2. Relevant licenses, patents, agreements, or any other important legal documents that are vital for the success of the business plan
3. Audited financial statements for the last 3 financial years

For more information
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4. Details of a contact in case more information is required

APPENDIX A

Business Plan

Below is a list of the minimum information required by Med-Fine Group in order to proceed with the consideration of any investment. Please note that the list is non-exhaustive and Med-Fine Group professionals might require more information before they reach any decision.

1. Executive summary (including the date that Business Plans was prepared and the level and form of investment required)
2. Qualitative analysis of the Business Plan including market trends, competition, future prospects etc.
3. Financial projections for at least 5 years
4. Detailed information on assumptions that projections are based on
5. If business is an established entity, audited financial results for the last 3 years
6. Where discounted cash flow analysis is performed please provide justification on the discount rate used
7. Information on competition (i.e. list of main competitors, market shares, etc)
8. Information on barriers of entry and exit from the specific industry/investment
9. Information on the prospective management team of the project as well as past experience in managing similar projects/businesses
10. Detailed information on the investment required including information on the return of investment